

Local Authority Pension Performance Analytics

PIRC set up the Local Authority Pension Performance Analytics (LAPPA) service in response to the withdrawal of State Street (WM) from the creation of their highly valued and widely used Local Authority peer group Universe analysis service.

The Service

The core service includes:

- Participation within the Local Authority Aggregate
- Extraction of fund and portfolio data from previously calculated performance reporting
- Fund data included in quarterly, annual and long term aggregations
- Quarterly performance indicator publication
- Annual fund specific performance report analyzing the fund in the context of the peer group
- Annual in-depth analysis publication which provides detailed analysis of the aggregate results, allocation and changes that have occurred and trends that have been identified.
- Annual league tables detailing individual fund performance over the latest year and longer term.
- Research articles covering topics of interest

Additional elements of the service which can be subscribed to as required. These include

- Performance review meeting to present the aggregate and the fund specific analysis in more detail
- Bespoke research

For more information contact:

Karen Thrumble Karen.thrumble@pirc.co.uk

David Cullinan David.cullinan@pirc.co.uk